

Lampiran 1

PT TELJIN INDONESIA FIBER CORPORATION
NERACA
Per 31 DESEMBER 1997-1999

No	Keterangan	1997	1998	1999
1	Aktiva Lancar			
	• Kas dan setara kas	22.364.928.578	607.167.644.795	157.362.488.561
	• Investasi jangka pendek			
	• Deposito berjangka	6.300.000.000		
	• Piutang (net)	289.330.304.860	455.884.998.757	214.428.874.375
	• Persediaan	98.627.390.539	126.221.865.823	130.979.013.328
	• Pajak di bayar di muka	3.329.761.024		
	• Biaya di bayar di muka	5.197.045.068	43.882.961.253	13.776.159.306
	JUMLAH AKTIVA LANCAR	425.149.430.069	1.233.157.470.628	516.546.535.570
2	AKTIVA TETAP			
	• Nilai tercatat	1.350.428.790.708	2.757.183.674.888	1.680.421.640.384
	• Akumulasi penyusutan	(372.669.227.579)	(528.708.174.432)	(627.306.047.377)
	• Nilai buku	977.759.563.129	2.228.475.500.456	1.053.115.593.007
3	AKTIVA LAIN-LAIN			
	• Beban di tangguhkan-bersih	2.292.896.675		
	• Tagihan Pajak Penghasilan	2.363.268.267	11.318.582.601	9.647.215.812
	• Piutang karyawan	2.748.142.218	3.361.453.467	3.969.699.356
	• Lain-lain	1.707.505.217	3.120.334.625	2.295.160.525
	JML AKTIVA LAIN-LAIN	9.111.812.377	17.800.370.693	15.912.075.693
	JUMLAH AKTIVA	1.412.020.805.575	3.479.433.341.777	1.585.574.204.270
4	KEWAJIBAN DAN EKUITAS			
	• Pinjaman Jangka pendek	425.966.500.000	935.550.000.000	60.750.000.000
	• Hutang usaha dan lain-lain	92.058.705.311	121.623.552.680	84.721.763.962
	• Biaya masih harus dibayar	27.101.466.578	60.437.801.410	37.708.467.093
	• Hutang pajak	703.110.304	5.050.787.480	3.243.236.161
	• Pinjaman Jk Pj Jt Tp 1 tahun	100.700.000.000	282.150.000.000	128.250.000.000
	JUMLAH KWJ LANCAR	646.529.782.193	1.404.812.141.570	314.673.467.216
	PJK PGHSL DITANGGUHKAN	12.498.456.565	64.786.716.133	63.508.292.980
	PINJAMAN JANGKA PANJANG	553.250.000.000	1.711.900.000.000	938.350.000.000
	EKUITAS			
	• Modal saham disetor	93.000.000.000	93.000.000.000	93.000.000.000
	• Agio saham	6.720.000.000	6.720.000.000	6.720.000.000
	• Selisih revalue akt. Tetap	78.626.572.169	78.626.572.169	78.626.572.169
	• Saldo laba	21.395.994.648	119.587.911.905	90.695.871.905
	JUMLAH EKUITAS	199.742.566.817	297.934.484.074	269.042.444.074
	JML KWJB DAN EKUITAS	1.412.020.805.575	3.479.433.341.777	1.585.574.204.270

Sumber: PT BES Tahun 2000

Lampiran 2

PT TEIJIN INDONESIA FIBER CORPORATION
LAPORAN LABA RUGI
Periode Tahunan Yang Berakhir 31 Desember 1997-1999

Keterangan	1997	1998	1999
PENJUALAN BERSIH	533.241.041.934	996.066.524.305	1.241.755.076.139
HARGA POKOK PENJUALAN	427.740.960.556	636.889.846.909	1.127.763.262.998
LABA KOTOR	105.500.081.378	359.176.677.396	113.991.813.141
BEBAN USAHA			
• Penjualan	5.020.362.040	17.453.764.758	12.487.723.195
• Umum dan Administrasi	13.627.253.210	42.651.517.921	22.631.901.697
JUMLAH BEBAN USAHA	18.647.615.250	60.105.282.679	35.119.624.892
LABA USAHA	86.852.466.128	299.071.394.717	78.872.188.249
PENGHASILAN LAIN-LAIN			
• Penghasilan bunga	3.190.743.796	8.890.247.777	11.906.297.142
• Laba (rugi) Penj. ak. Tetap-net	59.553.706	74.901.206	138.939.098
• Beban bunga	(51.563.381.154)	(123.700.269.376)	(94.982.689.889)
• Rugi kurs-net	(37.611.206.234)	(29.740.594.585)	
• Lain-lain-net	(7.434.709.024)	(7.338.992.452)	2.724.802.247
BEBAN LAIN-LAIN -NET	(93.358.998.910)	(151.814.707.430)	(80.212.651.402)
LABA (RUGI) SBL PPh	(6.506.532.782)	147.256.687.287	(1.340.463.153)
TAKSIRAN PPh			
Ditangguhkan		52.271.924.930	
LABA BERSIH	(6.506.532.782)	94.984.762.357	(1.340.463.153)
LABA PER SAHAM			
• Laba usaha per saham	467	1.776	424
• Laba bersih per saham	(35)	536.9	0.33
Deviden kas	0	0	28.830.000.000

Sumber: PT BES Tahun 2000

Lampiran 3

**PT RODA VIVATEX DAN ANAK PERUSAHAAN
NERACA KONSOLIDASI
PER 31 DESEMBER 1997-1999**

No	Keterangan	1997	1998	1999
1	AKTIVA LANCAR			
	• Kas dan setara kas	17.909.578.362	21.409.920.164	64.365.384.874
	• Piutang (net)	26.545.587.437	25.593.003.034	33.405.102.505
	• Persediaan	26.139.914.868	28.558.440.202	33.373.205.564
	• Uang muka pembelian	155.643.723	247.710.293	433.389.271
	• Pajak di bayar di muka	3.405.473.982	221.506.343	513.820.399
	• Biaya di bayar di muka	290.875.843	205.492.433	113.547.566
	JUMLAH AKTIVA LANCAR	74.447.074.215	76.236.072.469	132.204.450.179
2	INV. JK PANJANG	210.000.000	210.000.000	210.000.000
3	AKTIVA TETAP			
	• Biaya perolehan			
	• Aktiva tetap	213.099.760.633	295.299.236.218	317.315.013.199
	• Akt. Sewa guna usaha	23.640.596.290		
	JUMLAH	236.740.356.923	295.299.236.218	317.315.013.199
	AKUMULASI PENYUSUTAN			
	• Aktiva tetap	64.217.921.104	92.507.560.250	121.197.678.867
	• Akt. Sewa guna usaha	1.402.321.463		
	JUMLAH	65.620.242.567	92.507.560.250	121.197.678.867
	JUMLAH TERCATAT	171.120.114.356	202.791.675.968	196.117.334.332
4	AKTIVA LAIN-LAIN			
	• Hak atas tanah	71.805.000		
	• Ak. Tetap dlm penyuls.	9.566.100.463		
	• Uang muka pembl. Ak tetap	31.866.358.913	9.529.317.815	874.663.265
	• Biaya ditangguhkan			
	• Piuatng penjualan saham	12.416.250		
	• Uang jaminan	294.251.000	388.943.000	388.943.000
	JUMLAH AKTIVA LAIN-LAIN	41.810.931.626	9.918.260.815	1.263.606.265
	JUMLAH AKTIVA	287.588.120.197	289.156.009.252	329.795.390.776
5	KEWAJIBAN DAN EKUITAS KWJ JK PENDEK			
	• Hutang bank	22.017.764.302	9.880.499.968	34.331.297.913
	• Hutang usaha dan lain-lain	28.262.288.320	28.547.173.523	32.114.994.784
	• Hutang pajak	459.909.978	537.895.184	1.045.539.583
	• Uang muka penjualan	187.782.626		
	• Hutang biaya	1.795.587.647	1.501.579.239	5.051.199.553
	• Hutang sewa guna usaha	3.640.844.934	5.400.607.449	10.341.283.916
	JUMLAH KWJ LANCAR	56.364.177.807	45.867.755.363	82.884.315.749
	Keunt. Ditangguhkan atas Penj. Ak. Tetap & Guna Usaha	858.274.607	1.520.650.519	1.137.373.148
	HUT SW GN USH JK PJ - NET	5.916.832.006	7.217.684.342	6.444.317.867
	EKUITAS			
	• Modal saham disctor	84.000.000.000	84.000.000.000	134.400.000.000
	• Agio saham	59.814.000.000	59.814.000.000	9.414.000.000
	• Saldo laba	80.634.835.777	90.735.919.028	95.515.384.012
	JUMLAH EKUITAS	224.448.835.777	234.549.919.028	239.329.384.012
	JUMLAH KWJB DAN EKUITAS	287.588.120.197	289.156.009.252	329.795.390.776

Sumber: PT BES Tahun 2000

PT RODA VIVATEX DAN ANAK PERUSAHAAN**LAPORAN LABA RUGI****Periode Tahunan Yang Berakhir Per 31 Desember 1997-1999**

Keterangan	1997	1998	1999
PENJUALAN BERSIH	161.865.777.135	146.779.240.589	160.766.311.762
HARGA POKOK PENJUALAN	114.110.237.977	118.124.215.944	129.563.907.998
LABA KOTOR	47.755.539.158	28.655.024.645	31.202.403.764
BEBAN USAHA			
• Penjualan	6.559.119.876	5.276.713.722	7.625.777.192
• Umum dan Administrasi	4.715.027.658	4.337.961.810	5.750.000.691
JUMLAH BEBAN USAHA	11.274.147.534	9.614.675.532	13.375.777.883
LABA USAHA	36.481.391.624	19.040.349.113	17.826.625.881
PENGHASILAN LAIN-LAIN			
• Penghasilan bunga	886.002.990	2.771.733.069	5.225.570.075
• Keuntungan penj. brg sisa	279.140.445	518.367.248	572.757.554
• Laba (rugi) Penj. ak. Tetap-net	68.366.500	87.390.528	126.901.924
• Amort. Keunt.trans. ak tetap & gn ush	27.686.277	118.883.223	206.561.713
• Beban bunga	(2.158.833.715)	(1.784.966.893)	(2.805.316.435)
• Rugi kurs-net	(1.334.209.662)	(137.718.441)	(2.978.129.717)
• Lain-lain-net	770.690.065	976.893.069	(754.937.811)
BEBAN LAIN-LAIN –NET	(1.461.157.100)	2.550.581.803	(406.592.697)
LABA (RUGI) SBL PPh	35.020.234.524	21.590.930.916	17.420.033.184
TAKSIRAN PPh	3.992.113.000	4.582.965.700	5.382.968.200
LABA BERSIH	31.028.121.524	17.007.965.216	12.037.064.984
LABA PER SAHAM			
• Laba usaha per saham	434	71	66
• Laba bersih per saham	369	63	45
Deviden kas	5.040.000.000	6.720.000.000	7.257.600.000

Sumber: PT BES Tahun 2000

PT TRANSINDO MULTI PRIMA
NERACA
PER 31 DESEMBER 1997-1999

No	Keterangan	1997	1998	1999
1	AKTIVA LANCAR			
	• Kas dan setara kas	85.124.651	174.990.767	59.442.402.772
	• Piutang (net)	282.413.202	6.004.056	92.913.662.412
	• Persediaan		594.775	56.683.436.048
	• Pajak di bayar di muka	151.203.854	251.674.344	1.888.116.040
	• Biaya di bayar di muka	120.746.134		1.224.552.443
	JUMLAH AKTIVA LANCAR	639.487.841	433.263.942	212.152.169.715
	INV. JK PANJANG			
	AKTIVA TETAP			
	• Perolehan	12.883.100	12.883.100	731.229.259.152
	• Ak penyusutan	1.828.289	4.591.992	(279.019.820.579)
	NILAI BERSIH	11.054.811	8.291.108	452.209.438.573
	AKTIVA LAIN-LAIN			
	• Beban ditangguhkan			17.147.495.402
	• Ak. Tetap non usaha	5.173.996.544	6.384.922.749	
	• Uang jaminan	10.960.000		
	• Lain-lain			3.661.783.254
	JUMLAH AKTIVA LAIN-LAIN	5.184.956.544	6.384.922.749	20.809.278.656
	JUMLAH AKTIVA	5.835.499.196	6.826.477.799	685.170.886.944
	KEWAJIBAN DAN EKUITAS			
	KWJ JK PENDEK			
	• Hutang bank			220.019.834.135
	• Hutang usaha dan lain-lain	404.062.972	117.991.160	49.545.903.233
	• Hutang pajak	1.552.754.807	40.354.100	33.843.753.748
	• Hutang deviden	36.359.904	24.614.762	
	• Hutang pendapatan		100.000.000	
	• Hutang biaya		97.398.500	19.638.339.421
	JUMLAH KEWAJIBAN LANCAR	1.993.177.683	380.358.522	323.047.830.537
	HUTANG BANK JK PANJANG	450.000.000	3.000.000.000	187.000.000.000
	EKUITAS			
	• Modal saham disetor	6.650.000.000	6.650.000.000	31.000.000.000
	• Agio saham	6.000.000	6.000.000	6.720.000.000
	• Saldo laba	(3.263.678.487)	(3.209.880.723)	137.403.056.407
	JUMLAH EKUITAS	3.392.321.513	3.446.119.277	175.123.056.407
	JUMLAH KWJB DAN EKUITAS	5.835.499.196	6.826.477.799	685.170.886.944

Sumber: PT BES Tahun 2000

PT TRANSINDO MULTI PRIMA
LAPORAN LABA RUGI
Periode Tahunan Yang Berakhir Per 31 Desember 1997-1999

Keterangan	1997	1998	1999
PENJUALAN BERSIH	1.376.996.312	81.197.451	170.187.456.862
HARGA POKOK PENJUALAN	1.291.508.695	80.556.672	140.958.093.362
LABA KOTOR	85.487.617	640.779	29.229.363.500
BEBAN USAHA			
• Penjualan	2.084.319.115	556.926.783	1.930.942.527
• Umum dan Administrasi			3.821.646.336
JUMLAH BEBAN USAHA	2.084.319.115	556.926.783	5.752.588.863
LABA USAHA	(1.998.831.498)	(556.286.004)	23.476.774.637
PENGHASILAN LAIN-LAIN			
• Pendapatan sewa	132.333.332	1.319.596.418	
• Penghasilan bunga	76.792.004	100.217.965	2.461.154.975
• Keuntungan penj. brg sisa			
• Laba (rugi) Penj. ak. Tetap-net	31.735.040		(2.178.125)
• Amort. keunt.trans. ak tetap & gn ush			
• Beban bunga	(94.866.670)	(1.050.000.000)	(10.669.004.142)
• Untung (Rugi) kurs-net	1.860.048	18.096.718	(7.321.229.680)
• Penyusutan ak tetap non usaha	(95.431.768)		
• Rugi penghapusan ak tetap	(26.151.753)		
• Lain-lain-net	109.296.000	72.172.667	(652.233.699)
BEBAN LAIN-LAIN -NET	135.566.233	460.083.768	(16.183.490.671)
LABA (RUGI) SBL POS LUAR BIASA	(1.863.265.265)	(96.202.236)	7.293.283.966
POS-POS LUAR BIASA	1.771.699.208	150.000.000	
LABA (RUGI) SBL PPh	(91.566.057)	53.797.764	7.293.283.966
TAKSIRAN PPh		(7.389.329)	(2.830.039.803)
LABA BERSIH	(91.566.057)	46.408.435	4.463.244.163
LABA (RUGI) PER SAHAM			
• Rugi usaha	(150)	(42)	
• Laba usaha per saham	(140)	(7)	(236)
• Laba bersih per saham	(29)	4	0
Deviden kas	0	0	1.550.000.000

Sumber: PT BES Tahun 2000

Lampiran 7. Print Out Komputer Regresi Linear Berganda Pengaruh Likuiditas, Profitabilitas dan Finansial Leverage Terhadap Economic Value Added dengan Program SPSS For Windows Release 7.5

Descriptive Statistics

	Mean	Std. Deviation	N
EVA	-5.4E+12	6.0E+12	9
X1	.72856	.35069	9
X2	2.49E-02	3.87E-02	9
X3	.25900	.22834	9

Variables Entered/Removed^b

Model	Variables Entered	Variables Removed	Method
1	X3, X1, X2 ^a		Enter

- a. All requested variables entered.
b. Dependent Variable: EVA

Model Summary^b

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate
1	.809 ^a	.655	.448	4.5E+12

Model Summary^b

Model	Change Statistics					Durbin-Watson
	R Square Change	F Change	df1	df2	Sig. F Change	
1	.655	3.164	3	5	.124	1.556

- a. Predictors: (Constant), X3, X1, X2
b. Dependent Variable: EVA

ANOVA^b

Model		Sum of Squares	df	Mean Square	F	Sig.
1	Regression	1.9E+26	3	6.4E+25	3.164	.124 ^a
	Residual	1.0E+26	5	2.0E+25		
	Total	2.9E+26	8			

a. Predictors: (Constant), X3, X1, X2

b. Dependent Variable: EVA

Coefficients^a

Model		Unstandardized Coefficients		t	Sig.	Correlations
		B	Std. Error			Partial
1	(Constant)	3.9E+12	4.1E+12	.952	.385	
	X1	-5.1E+12	5.2E+12	-.970	.376	-.398
	X2	1.2E+13	5.6E+13	.210	.842	.094
	X3	-2.1E+13	8.6E+12	-2.424	.060	-.735

a. Dependent Variable: EVA

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